



Bennett Jones

Bennett Jones LLP

4500 Bankers Hall East, 855 2nd Street SW

Calgary, Alberta, T2P 4K7 Canada

T: 403.298.3100

F: 403.265.7219

Kelsey Meyer

Partner

Direct Line: 403.298.3323

e-mail: meyerk@bennettjones.com

Our File No.: 76142.19

October 30, 2024

Via Email and delivery: Peggy.Lewis@albertacourts.ca;
CommercialCoordinator.KBJCalgary@albertacourts.ca

The Honourable Justice D. R. Mah
Court of King's Bench of Alberta
Edmonton Law Courts
1A Sir Winston Churchill Square
Edmonton AB T5J 0R2

Dear Justice D. R. Mah:

**Re: In the Matter of a Plan of Compromise or Arrangement of Long Run Exploration Ltd. and
Calgary Sinoenergy Investment Corp.
Court of King's Bench of Alberta File No. 2401-09247
Edmonton Commercial List – November 14, 2024 at 2:00 pm**

We are legal counsel for FTI Consulting Canada Inc., the court-appointed Monitor (the "**Monitor**") of Long Run Exploration Ltd. ("**Long Run**") and Calgary Sinoenergy Investment Corp. (together with Long Run, the "**Debtors**"). We write further to the Monitor's application scheduled to be heard before you on Thursday, November 14, 2024 at 2:00 pm regarding the above-noted matter.

Please find enclosed copies of the following materials:

1. Application, with proposed forms of Order, filed October 30, 2024;
2. Fifth Report of the Monitor, dated and filed October 30, 2024; and
3. Confidential Appendix to the Fifth Report of the Monitor, over which we seek a sealing order.

The Monitor also expects to file and serve a Bench Brief by separate cover.

The Monitor is also separately represented by Torys LLP as special legal counsel, in relation to the expected opposition of Henenghaixin Corp. to this application. We understand that Torys LLP will be providing a Supplement to the Fifth Report of the Receiver and a further Bench Brief of the Monitor in that regard.

Yours truly,

BENNETT JONES LLP

Kelsey Meyer
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KM/jw

Encls.

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cc: Bennett Jones LLP – Kristos Iatridis, Michael Selnes, Kaamil Khalfan
FTI Consulting Canada Inc. - Dustin Olver, Brett Wilson
Service List